



Meeting Minutes

Date: May 25, 2011

Attendees: Sheila Denny-Andrews, Arlis Esnough, Lori Fuchs, Crystal Geopfert (new member), Renee Moelders, Patti Newby, Anita Peck, Lynn Robinson, Chris Schroers, Laurie Simonson, Nancy Travis

President Report: - Lori Fuchs

- New member: Crystal Geopfert, replacing Nancy Travis as she retires
- Discussed vendors being chapter members. Arlis indicated at the National level, they are not Vendor Members, but Consultant Members
- Our chapter is sponsoring break at Conference, Lori will be purchasing granola bars and ship

Vice President Report: - Patti Newby

- June meeting is being moved to the 5th Wednesday, June 29 due to National Conference, Round table from attending members
- June meeting – New board members take positions

Secretary Report – Anita Peck

- Nothing to Report

Treasurer Report – Jan Rogers (absent) Patti Newby

- Balance: \$3,877.17, Paid \$25 Speaker Gift Card, Receipts: Received \$140 Nat'l Rebate Dues

National – Arlis Esnough – Past President, National AAA

- Attended Board Meeting, went over conference...pretty well set
- Email went out this week: Community Best Practices: Best Practices in Billing, if you didn't receive, contact Arlis, she will email to you. Have good ideas.
- iCommunities-National is working to make better, more user friendly
- Took poll on interest in Certification for Firm Administrators, Nationals weighing interest & worth
- Presented membership campaign, \$100 AAA vouchers for each recruit, <http://www.cpaadmin.org/pdfs/111in2011Flyer.pdf>
- New officers presented and voted. Past President-Lori Fuchs, President-Patty Newby, V-Pres-Chris Schroers, Secretary-Renee Moelders, Treasurer-Jan Rogers

Salary Survey/Benefits Survey

- Renee-Committee meeting in June, She suggest making sure who is chair, Salary coming out in June, Benefits out a few months later

Program – Book Review, *The Radical Edge* by Steve Farber