



Meeting Minutes

Date: March 28, 2012

Attendees: Lance Bolson, Lauri Dahlberg, Sheila Denny-Andrews, Lori Fuchs, Linda Halone, Amy Mettlach, Renee Moelders, Katie Monger, Darlene Nelson, Patti Newby, Dale Pust, Lynn Robinson, Jan Rogers, JoAnne Scherber, Chris Schroers, Laurie Simonson

MNCPA Announcement: – Stephanie Schmidt:

- Firm Administrators Appreciation Luncheon on May 2nd at Golden Valley Country Club

President Report: - Patti Newby

- Nominating Committee upcoming to choose the new slate of officers – interested parties contact Patti
- National Conference in June 2012, Las Vegas – around a \$2,000 investment with high value received

Vice President Report: - Chris Schroers

- April meeting will be a book review of The Energy Bus by Jon Gordon.

Secretary Report: - Renee Moelders

- Nothing to Report

Treasurer Report: – Jan Rogers

- Balance: \$4,804

Report from National: – Laurie Simonson

- See article in Accounting Today about the value of Firm Administrators
- Technology and Financial Management fly-ins in Detroit May 8 – 9

Go to www.cpaadmin.org for details

Salary & Benefits Survey Committee: – Renee Moelders

- Committee met and has combined the two surveys. Participants will pay \$50 for the combined survey, non-participants \$150.

Program: – Roundtable on mergers and acquisitions, staffing issues, collections, staff training, and partner retreats